

Sahara Energy Ltd.

CHANGE OF AUDITOR NOTICE

TO: Deloitte LLP, Chartered Accountants

AND TO: MNP LLP, Chartered Accountants

NOTICE IS HEREBY GIVEN that, in accordance with National Instrument 51-102 - *Continuous Disclosure Obligations* (**NI 51-102**), the Board of Directors of Sahara Energy Ltd. (the **Corporation**) has considered and approved the following actions, namely that:

1. Deloitte LLP (the **Former Auditor**), Chartered Accountants, be asked to resign as auditor of the Corporation; and
2. MNP LLP (the **Successor Auditor**), Chartered Accountants, be appointed as auditor of the Corporation effective immediately.

At the next annual meeting of shareholders, holders of qualified securities of the Corporation will be asked to approve, by ordinary resolution, the appointment of the Successor Auditor as the auditor of the Corporation until the close of the next annual meeting of the shareholders of the Corporation, at such remuneration as may be approved by the Board of Directors of the Corporation.

The Former Auditor has not expressed any reservation in its audit reports for the period commencing at the beginning of the Corporation's two most recent financial years and ending at the date of this notice.

To the knowledge of the directors of the Corporation, no "reportable event" as such term is defined in NI-51-102 has occurred in connection with the audits for the period commencing at the beginning of the Corporation's two most recent financial years and ending at the date of this notice.

DATED at Calgary, Alberta, effective the 14th day of September, 2015.

SAHARA ENERGY LTD.

By: (signed) "Ming Zhou"
Ming Zhou
Interim Chief Financial Officer