

August 26, 2021

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Madams:

**Re: Sahara Energy Ltd.**

We refer to the filing statement of Sahara Energy Ltd. (the "Company") dated August 26, 2021 in respect to a Change of Business (the "Filing Statement").

We consent to being named and to the use in the above-mentioned Filing Statement, of our report dated April 15, 2021, to the Shareholders of the Company on the following financial statements:

- a. Statements of financial position as at December 31, 2020 and December 31, 2019; and,
- b. Statements of loss and comprehensive loss, changes in equity and cash flows for years then ended, and notes, comprising a summary of significant accounting policies and other explanatory information.

We report that we have read the Filing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook—Assurance.

Yours truly,

A handwritten signature in black ink that reads 'MNP LLP' in a stylized, cursive font.

**MNP LLP**